Case 04-46901-JHW Doc 1 Filed 11/21/04 Entered 11/21/04 13:32:33 Desc Main Official Form 1) (12/03) FORM B1

(Olivenia i Olim i) (im/ob)		•	7 9 7 11 7 7 7 7			
UNITED STATES BANK DISTRICT OF NEW JERSEY, CA			Voluntary Petition			
Name of Debtor (If Individual, enter Last, First, Midd TRUMP MARINA ASSOCIATES, L.P., a New Jersey limited partnership	le):	Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 6 year (include married, maiden, and trade names): F/K/A Trump's Castle Associates, L.P.	ıfs	All Other Names used I (include married, maide	by the Joint Debtor in the last 6 years in, and trade names):			
Soc. Sec./Tax I.D. No. (If more than one, state all): 22-2608426		Soc. Sec./Tax I.D. No.	(If more than one, state all):			
Street Address of Debtor (No. & Street, City, State, & Huron Avenue at Brigantine Boulevard Atlantic City, New Jersey 08401	Zip Code):	Street Address of Joint	Debtor (No. & Street, City, State, & Zip Code):			
County of Residence or of the		County of Residence or	of the			
Principal Place of Business:		Principal Place of Busir	ness:			
Atlantic County Mailing Address of Debtor (if different from street ad same	dress):	Mailing Address of Joint Debtor (if different from Street Address):				
Location of Principal Assets of Business Debtor (if different from street address above): same						
	garding the Debt	or (Check the Appl	icable Boxes)			
Venue (Check any applicable box)						
☐ Debtor has been domiciled or has had a residen						
preceding the date of this petition or for a longer ☐ There is a bankruptcy case concerning debtor's						
There is a bankruptcy case concerning deptor s	anniate, general partie		ection of Bankruptcy Code Under Which			
Type of Debtor (Check all boxes that		the Petition is Filed (Check one box)				
read (som)	ilroad ockbroker	☐ Chapter 7	☑ Chapter 11 ☐ Chapter 13			
	mmodity Broker	☐ Chapter 7 ☐ Chapter 9	☐ Chapter 11 ☐ Chapter 13 ☐ Chapter 12			
Other	innounty Broker		Ancillary to foreign proceeding			
Nature of Debts (Check one bo	x)		Filing Fee (Check one box)			
Consumerables Business 57 Du	-!	Ed Eull Eiling Egg et	tochod			
☐ Consumer/Non-Business ☑ Business Chapter 11 Small Business (Check all boxe	siness	☑ Full Filing Fee at	acried			
Chapter 11 Offian Dusiness (Check an Doxe	ss that apply/	☐ Filing Fee to be p	paid in installments (Applicable to individuals			
Debtor is a small business as defined In 11 U.S		certifying that the	n signed application for the Court's consideration debtor is unable to pay fee except in installments.			
Debtor is and elects to be considered a small but 11 U.S.C. § 1121(e) (Optional)	isiness under	Rule 1000(b). Se	ee Official Form No. 3			
Statistical/Administrative Information (Estimates	only)					
☑ Debtor estimates that funds will be available for	distribution to unsecur	red creditors.				
Debtor estimates that, after any exempt property there will be no funds available for distribution to		inistrative expenses paid				
Estimated Number of Creditors						
1-15 16-49 50-99 100- ⁻		1000-Over	THIS SPACE FOR			
Estimated Assets			COURT USE ONLY			
	2 004 000 001	#E0 000 004	20			
\$0 - \$50,000- \$100,001- \$500,001- \$1,000 50,000 \$100,000 \$500,000 \$1 million \$10 m	nillion \$50 million	\$50,000,001- More th \$100 million \$100 mil	•			
Estimated Debts	<u></u>	······································				
\$0- \$50,001- \$100,001- \$500,001- \$1,000	0,001- \$10,000,001-	\$50,000,001- More th	an			
\$0- \$50,001- \$100,001- \$500,001- \$1,000 50,000 \$100,000 \$500,000 \$1 million \$10 m		\$100 million \$100 mil				

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Document Page 2 of 21 FORM B1, Page 2 (Official Form 1) (12/03) Name of Debtor(s): **Voluntary Petition** TRUMP MARINA ASSOCIATES, L.P., a New Jersey limited (This page must be completed and filed in every case.) partnership, F/K/A Trump's Castle Associates, L.P. Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet) Case Number: Date Filed: Location Where Filed: None Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (if more than one, attach additional sheet) Date Filed: Name of Debtor: See attached Statement of Related Cases Case Number: Relationship: Affiliate Judge: District: U.S.B.C., District of New Jersey **Signatures** Exhibit A Signature(s) of Debtor(s) (Individual/Joint) (To be completed if debtor is required to file periodic reports (e.g., forms I declare under penalty of perjury that the information provided in this 10K and 10Q) with the Securities and Exchange Commission pursuant to petition is true and correct. [If petitioner is an individual whose debts are Section 13 or 15(d) of the Securities Exchange Act of 1934 and is primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12 or 13 of title 11, United requesting relief under chapter 11) Exhibit A is attached and made a part of this petition. States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. Exhibit B I request relief in accordance with the chapter of title 11, United States (To be completed if debtor is an individual whose debts are primarily Code, specified in this petition. consumer debts) I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may Signature of Debtor proceed under chapter 7, 11, 12, or 13 of title 11, United States Code. and have explained the relief available under each such chapter. Signature of Joint Debtor Date Telephone and Fax Number (If not represented by attorney) Signature of Attorney for Debtor(s) Exhibit C Date Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public Signature of Attorney for Debtors health or safety? X /s/ Charles A. Stanziale, Jr. Yes, and Exhibit C is attached and made a part of this petition. Charles A. Stanziale, Jr. \square No Date: November 21, 2004 (CS 1227) SCHWARTZ, TOBIA, STANZIALE, SEDITA & CAMPISANO Charles A. Stanziale, Jr. (CS 1227); Jeffrey T. Testa (JT 1127) William N. Stahl (WS 0397) Signature of Non-Attorney Petition Preparer I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § Kip's Castle 22 Crestmount Road 110; that I prepared this document for compensation, and that I have Montclair, NJ 07042 provided the debtor with a copy of this document. Telephone: (973) 746-6000; Fax: (973) 655-0699 Printed or Typed Name of Bankruptcy Petition Preparer LATHAM & WATKINS LLP Robert A. Klyman 633 West Fifth Street, Suite 4000 Social Security Number Los Angeles, CA 90071-2007 Telephone: (213) 485-1234; Fax: (213) 891-8763 Email: robert.klyman@lw.com Address Mark A. Broude; John W. Weiss (JW 5194) 885 Third Avenue, Suite 1000 Names and Social Security Numbers of all other individuals who New York, NY 10022-4802 prepared or assisted in preparing this document: Telephone: (212) 906-1200; Fax: (212) 751-4864 If more than one person prepared this document, attach additional Email: mark.broude@lw.com; john.weiss@lw.com sheets conforming to the appropriate official form for each person. Signature of Debtor (Corporation/Partnership) Signature of Bankruptcy Petition Preparer I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor. Date The debtor requests relief in accordance with the chapter of title 11, A bankruptcy petition preparer's failure to comply with the provisions of United States Code, specified in this petition. title 11 and the Federal Rules of Bankruptcy Procedure may result in \s\ Francis X. McCarthy, Jr. fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156. Signature of Authorized Individual Francis X. McCarthy, Jr.

Date

Printed Name of Authorized Individual

Chief Financial Officer Title of Authorized Individual November 21, 2004

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY CAMDEN DIVISION

In re	Chapter 11
TRUMP MARINA ASSOCIATES, L.P., a New Jersey limited partnership,	Case No
f/k/a/ Trump's Castle Associates, L.P.,	
Debtor.	

EXHIBIT "A" TO VOLUNTARY PETITION

1. Debtor's parent's securities are registered under Section 12 of the Securities Exchange Act of 1934, and its SEC file number is 1-13794.

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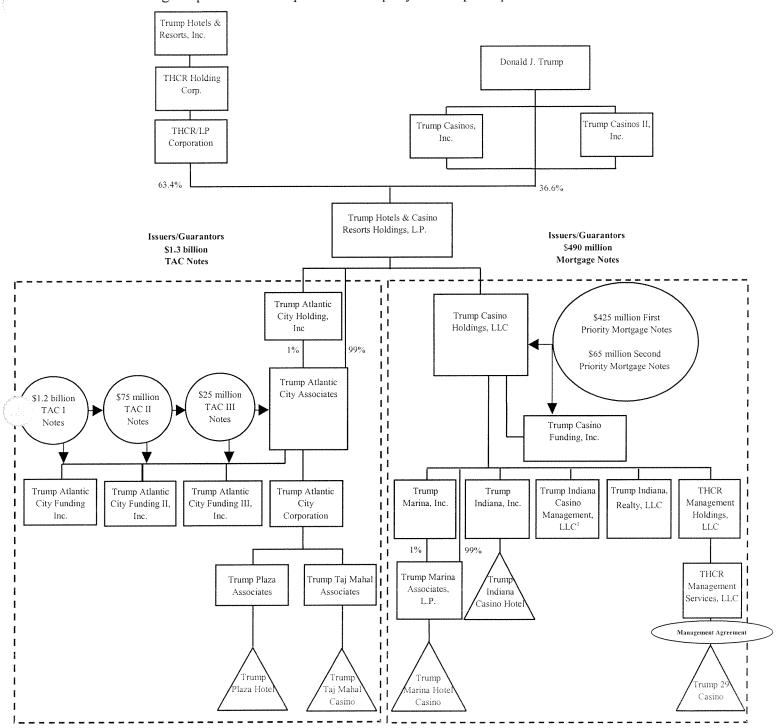
2. The following unaudited financial data is the latest available information and refers to the Debtor's condition on October 31, 2004 on a book value basis.

a.	I otal assets:	\$308,872,349
b.	Total debts including debts listed in 2.c. below:	\$523,423,379
c.	Debt securities held by more than 500 holders:	\$493,800,000
d.	Number of shares of preferred stock:	N/A
e.	Number of shares of common stock outstanding as of October 31, 2004:	N/A

- 3. Brief description of Debtor's business: Debtor, together with its related debtor entities, owns and operates hotels and casino resorts.
- 4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of the Debtor: Trump Marina, Inc., and Trump Casino Holdings, LLC; see attached organization chart, which lists the ownership structure of the Debtor and its affiliates.

Organizational Structure

The following simplified chart depicts the Company and its principal subsidiaries:



¹ Trump Indiana Casino Management LLC is not a subsidiary guarantor of the First and Second Priority Mortgage Notes of Trump Casino Holdings, LLC and Trump Casino Funding, Inc.

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Trump Marina Associates, L.P.

ACTION BY UNANIMOUS WRITTEN CONSENT OF THE PARTNERS

November 18, 2004

Pursuant to Section 42:2A-29.3b of the New Jersey Uniform Limited Partnership Law (1976)

The undersigned, being all of the partners of Trump Marina Associates, L.P., a New Jersey limited partnership (the "Partnership"), acting by unanimous written consent without a meeting pursuant to Section 42:2A-29.3b of the New Jersey Uniform Limited Partnership Law (1976) and Section 6.1 of the Partnership's Fourth Amended and Restated Partnership Agreement, dated as of March 25, 2003, hereby consent to the adoption of the resolutions attached hereto with the same force and effect as if they had been unanimously adopted at a duly convened meeting of the partners of the Partnership. This Action by Unanimous Written Consent may be executed in counterpart copies, each of which shall be deemed to be an original but all of which together shall constitute one Action by Unanimous Written Consent.

Filing of Bankruptcy Petition; Approval of Plan; Debtor-in-Possession Credit Facility

RESOLVED, that the partners of the Partnership have determined, based upon current events and after consultation with counsel, that it is desirable and in the best interests of the Partnership, its creditors, bondholders and other interested parties, that a petition be filed by the Partnership under the provisions of 11 U.S.C. (the "Bankruptcy Code");

FURTHER RESOLVED, that a petition under said chapter 11 shall be filed as submitted by the Executive Vice President of Corporate & Legal Affairs, Secretary, Chief Financial Officer, Vice President and Treasurer and the Assistant Secretary of the Partnership (collectively, the "Authorized Officers"), or each Authorized Officer acting singly, and the same is hereby approved and adopted in all respects, and such Authorized Officer is hereby authorized, directed and empowered, on behalf of and in the name of the Partnership, to execute and verify such petition and to cause the same to the filed with the United States Bankruptcy Court for the District of New Jersey or such other federal court of competent jurisdiction that such Authorized Officer shall deem necessary, appropriate or desirable (the "Bankruptcy Court");

FURTHER RESOLVED, that the plan of reorganization substantially in the form presented to the partners of the Partnership (the "Plan") is hereby approved as the Partnership's Plan under the Bankruptcy Code, and each Authorized Officer is hereby authorized, directed and empowered, in such Authorized Officer's discretion, on behalf of and in the name of the Partnership and its subsidiaries to authorize the Plan, and to cause the same to be filed, as may be

modified or amended from time to time, in the Bankruptcy Court at such time as such Authorized Officer shall determine;

FURTHER RESOLVED, that each Authorized Officer is hereby authorized, directed and empowered to negotiate, execute and obtain a debtor-in-possession credit facility or cash collateral agreement (including, in connection therewith, such notes, security agreements and other agreements or instruments as such Authorized Officer considers appropriate) on such terms and conditions that such Authorized Officer may consider necessary, appropriate or desirable; and

FURTHER RESOLVED, that each Authorized Officer is hereby authorized, directed and empowered to execute, verify and/or file, or cause to be executed, verified and/or filed, all necessary documents, including, without limitation, all petitions, affidavits, schedules, motions, pleadings, lists, statements of financial affairs and other papers and to take any and all actions that such Authorized Officer shall deem necessary, appropriate or desirable in connection with the proceedings under the Bankruptcy Code.

Appointment of Professionals

RESOLVED, that the law firm of Latham & Watkins LLP is hereby retained as legal counsel for the Partnership, in connection with the commencement and maintaining of such proceedings and any other matters in connection therewith, and each Authorized Officer is hereby authorized, directed and empowered to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of Latham & Watkins LLP;

FURTHER RESOLVED, that the law firm of Schwartz, Tobia, Stanziale, Sedita & Campisano is hereby retained as legal counsel for the Partnership, in connection with the commencement and maintaining of such proceedings and any other matters in connection therewith, and each Authorized Officer is hereby authorized, directed and empowered to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of Schwartz, Tobia, Stanziale, Sedita & Campisano;

FURTHER RESOLVED, that the firm of Ernst & Young LLP is hereby retained to provide auditing, accounting, tax and related services to the Partnership, in connection with the commencement and maintaining of such proceedings and any other matters in connection therewith, and each Authorized Officer is hereby authorized, directed and empowered to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the chapter 11 case, and cause to be filed an appropriate application for authority to retain the services of Ernst & Young LLP;

FURTHER RESOLVED, that each Authorized Officer is hereby authorized, directed and empowered, on behalf of, and in the name of, the Partnership to retain and employ such attorneys, investment bankers, accountants, restructuring professionals, experts, advisors and

other professionals to assist in the Partnership's chapter 11 case on such terms as are deemed necessary, appropriate or desirable; and

FURTHER RESOLVED, that the Authorized Officers and any employees, agents, attorneys, investment bankers, accountants, advisors and other professionals designated by or directed by any such Authorized Officers, be, and each hereby is, authorized, directed and empowered on behalf of, and in the name of, the Partnership to cause the Partnership and such of its affiliates as management deems appropriate to file such other authorized agreements, instruments and documents as may be necessary, appropriate or desirable in connection with the chapter 11 case and to make such authorized motions and other filings with the Bankruptcy Court, and do all other things, as may be or become necessary, appropriate or desirable for the successful confirmation of the Plan.

Approval of Other Actions; General Authorization; Additional Resolutions

RESOLVED, that, consistent with the foregoing resolutions, each Authorized Officer is hereby authorized, directed and empowered, in such Authorized Officer's discretion, on behalf of and in the name of the Partnership and its subsidiaries, to (i) prepare, execute and deliver or cause to be prepared, executed and delivered, and where necessary, appropriate or desirable, file or cause to be filed with the appropriate governmental authorities, all other agreements, instruments and documents, including but not limited to all certificates, contracts, bonds, receipts or other papers, (ii) incur and pay or cause to be paid all fees, expenses and taxes, including without limitation, legal fees and expenses, (iii) engage such persons as such Authorized Officer shall in his judgment determine to be necessary, appropriate or desirable, and (iv) do any and all other acts and things as such Authorized Officer deems necessary, appropriate or desirable to carry out fully the intent and purposes of the foregoing resolutions and each of the transactions contemplated thereby (and the doing of any such act or thing shall be conclusive evidence that the same is deemed necessary, appropriate or desirable); and

FURTHER RESOLVED, that any and all actions heretofore or hereafter taken in the name and on behalf of the Partnership by any Authorized Officer or any employee, agent, attorney, investment banker, accountant, advisor or other professional designated by or directed by any Authorized Officer in connection with or related to the matters set forth in or contemplated by the foregoing resolutions be, and they hereby are, adopted, confirmed, approved and ratified in all respects as the act and deed of the Partnership.

[Signature Page Follows]

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IN WITNESS WHEREOF, the undersigned, constituting all of the partners of the Partnership, have executed this Action by Unanimous Written Consent as of the date indicated above. This Action by Unanimous Written Consent may be executed in any number of counterparts, all of which together constitute one Action by Unanimous Written Consent.

TRUMP MARINA, INC., as the managing general partner of the Partnership

	/s/ .	John P. Burke
By:		
	Name:	John P. Burke
	Its:	Vice President and Treasurer

TRUMP CASINO HOLDINGS, LLC., a limited liability company, as a limited partner of the Partnership

	/s/	John P. Burke
By	:	
•	Name:	John P. Burke
	Its:	Executive Vice President and Corporate Treasurer

[Trump Marina Associates, L.P.]

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY CAMDEN DIVISION

In re	
	Case No.
TRUMP MARINA ASSOCIATES, L.P.,	
a New Jersey limited partnership,	Chapter 11
f/k/a Trump's Castle Associates, L.P.,	
•	
Debtor.	

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

The following is a list of the Debtor's creditors holding the 20 largest unsecured claims. This list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) those persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims.

LEGEND:

- (1) Name of Creditor and complete mailing address including zip code.
- (2) Name, telephone number, facsimile number, and complete mailing address, including zip code, of employee, agent or department of Creditor familiar with claim who may be contacted.
- (3) Nature of claim (trade debt, bank loan, government contract, etc.)
- (4) Indicate if claim is contingent, unliquidated, disputed, or subject to setoff.
- (5) Amount of claim (if secured, also state value of security).

The following information is based upon a review of the Debtor's books and records. However, no comprehensive legal and/or factual investigations with regard to possible defenses or counterclaims to the below-listed claims have been completed. Therefore, this listing does not and should not be deemed to constitute: (1) a waiver of any defense, counterclaim or offset to the below-listed claims; (2) an acknowledgment of the allowability of any of the below listed claims; and/or (3) a waiver of any other right or legal position of the Debtor. The claims listed represent the face amount of such claim.

I, Francis X. McCarthy, Jr., Chief Financial Officer of the Debtor, declare under penalty of perjury that I have read the attached List of Creditors Holding 20 Largest Unsecured Claims, and that it is true and correct to the best of my information and belief.

Dated: November 21, 2004

\text{\s\ Francis X. McCarthy, Jr.}

Francis X. McCarthy, Jr.

Chief Financial Officer

Trump Casino Holdings, LLC THCR Management Services, L. Trump Casino Funding, Inc. THCR Management Holdings, Trump Indiana Realty, LL Trump Marina Associates, I Trump Marina, Inc. Trump Indiana, Inc.

	Name and Address of Creditor	Creditor Contact	Nature of Claim	Contingent	Amount of
				Unliquidated Disputed	Claim
	U.S. Bank National Association, as Collateral Agent Corporate Trust Dept. 180 E. Fifth St. St. Paul, MN 55101	Richard Prokash Telephone:(651) 466-8330 Telecopy: Email:	11-5/8% First Priority Notes due 2010 17-5/8% Second Priority Mortgage Notes due 2010		\$490,000,000
7	Bear Stern 245 Park Ave. New York, NY 11201	Vincent Marzella Telephone:(212) 272-2000 Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$100,857,000
3	Goldman Sachs 180 Maiden Lane New York, NY 10038	Patricia Baldwin Telephone:(212) 902-1000 Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$71,565,000
4	Bank of NY One Wall St. New York, NY 10286	Cecile Lamarco Telephone:(212) 742-7039 Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$41,089,000
2	SSB&T Co. One New York Plaza, 45 th Floor New York, New York 10004	Joseph J. Callahan Telephone: Telecopy: Email:	11-5/8% First Priority Notes due 2010		\$39,893,000

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Amount of Claim	\$28,868,000	\$28,241,000	\$19,745,200	\$19,120,000	\$15,887,750	\$13,601,017	\$11,234,000
Contingent Unliquidated Disputed							
Nature of Claim	11-5/8% First Priority Notes due 2010	11-5/8% First Priority Notes due 2010	11-5/8% First Priority Notes due 2010	11-5/8% First Priority Notes due 2010	17-5/8% Second Priority Mortgage Notes due 2010	17-5/8% Second Priority Mortgage Notes due 2010	11-5/8% First Priority Notes due 2010
Creditor Contact	Eric Lippman Telephone: Telecopy: Email:	Colleen Corr Telephone: Telecopy: Email:	Paula J. Dabner Telephone: (800) 300-6510 Telecopy: Email:	William Rome Carlos Lede Telephone: Telecopy: Email:	Telephone: 212/325-2000 Telecopy: Email:	Cecile Lamarco Telephone: Telecopy: Email:	Unknown Telephone: Telecopy: Email:
Name and Address of Creditor	Investors Bank 200 Clarenton St., 9 th St. Boston, MA 02116	Morgan Stanley One Pierrepont Plaza, 7 th Fl. Brooklyn, NY 11201	JPM Chase 14201 Dallas Parkway Dallas, TX 75254	UBS Secllc 677 Washington Blvd., 9 th Fl. Stamford, CT 06901	CS First Boston Issuer Services c/o ADP Proxy Services 51 Mercedes Way Edgewood, NY 11717	Bank of NY One Wall St. New York, NY 10286	Raymond Address Unknown

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Amount of Claim	\$11,119,000	\$10,698,017	\$10,110,000	\$7,062,179	\$6,625,000	\$6,178,000	\$5,500,000
Contingent Unliquidated Disputed							
Nature of Claim	17-5/8% Second Priority Mortgage Notes due 2010	11-5/8% First Priority Notes due 2010	11-5/8% First Priority Notes due 2010	17-5/8% Second Priority Mortgage Notes due 2010	11-5/8% First Priority Notes due 2010	11-5/8% First Priority Notes due 2010	11-5/8% First Priority Notes due 2010
Creditor Contact	Melissa Tarasovich Telephone: 412/471-8757 Telecopy: Email:	Patricia Baldwin Telephone:212/902-0321 Telecopy:212/428-3203 Email:	Pat Haller Telephone: Telecopy: Email:	Vincent Marzella Telephone: Telecopy: Email:	Bernard Hamilton Telephone: Telecopy: Email:	Wanda Davis Telephone: (804) 865-2348 Telecopy: (804) 965-2529 Email:	Scott Reifefr Telephone: Telecopy: Email:
Name and Address of Creditor	Mellon TR 525 William Penn Place, #3418 Pittsburgh, PA 15259	Goldman Sachs 180 Maiden Llane New York, NY 10038	Citigroup 333 West 34 th St. New York, NY 10001	Bear Stern 245 Park Avenue New York, NY 11201	Brown Brothers 525 Washington Blvd. New Port Towers Jersey City, NJ 07302	Frst Clear 901 East Byrd St. Richmond, VA 23219	Bank of America 300 Harmon Meadows Blvd. Secaucus, NJ 07094
	13	4	15	16	17	18	19

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			Documen	n rage	13 01 21	
Amount of Claim	\$4,366,800	\$1,219,337	\$498,259.31	\$425,502	\$350,534	\$280,762
Contingent Unliquidated Disputed						
Nature of Claim	11-5/5% First Priority Nogtes due 2010	Vendor	Vendor	Vendor	Vendor	Vendor
Creditor Contact	Lou Pagnotta Telephone: Telecopy:	Unknown Telephone: Telecopy: Email:	Unknown Telephone: Telecopy: Email:	Unknown Telephone: Telecopy: Email:	Unknown Telephone: Telecopy: Email:	Unknown Telephone: Telecopy: Email
Name and Address of Creditor	Deutsche 1251 Avenue of the Americas New York, NY 10020	IGT, Inc. Dept 7866 Box 10580 Los Angeles, CA 90088	Thermal Energy Limited I 1825 Atlantic Avenue Atlantic City, NJ 08401	Cananwill, Inc. P O Box 19639 Newark, NJ 07195	U.S. Foodservice P O Box 820050 Philadelphia, PA 19182	Casino Lobster 120 West Merion Ave Pleasantville, NJ 08232

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UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-2(c)

Charles A. Stanziale, Jr. (CS 1227) Jeffrey T. Testa (JT 1127) William N. Stahl (WS 0397) SCHWARTZ, TOBIA, STANZIALE, SEDITA & CAMPISANO Kip's Castle 22 Crestmount Road

Montclair, NJ 07042 Telephone: (973) 746-6000 Telecopy: (973) 655-0699

Robert A. Klyman LATHAM & WATKINS LLP 633 West Fifth Street, Suite 4000 Los Angeles, CA 90071-2007 Telephone: (213) 485-1234 Telecopy: (213) 891-8763 Email: robert.klyman@lw.com

Mark A. Broude John W. Weiss (JW 5194) LATHAM & WATKINS LLP 885 Third Avenue, Suite 1000 New York, NY 10022-4802 Telephone: (212) 906-1200 Telecopy: (212) 751-4864 Email: mark.broude@lw.com

john.weiss@lw.com

Proposed Counsel for Debtors and Debtors in Possession

In re:

TRUMP MARINA ASSOCIATES, L.P., a New Jersey limited partnership, f/k/a Trump's Castle Associates, L.P.,

Debtor.

Chapter 11

Case No.: _____

No Hearing Required

LIST OF EQUITY SECURITY HOLDERS

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Submitted herewith, concurrently with the Voluntary Petition for the abovereferenced debtor, is a list of equity security holders of Trump Marina Associates, L.P.

I, Francis X. McCarthy, Jr., Chief Financial Officer of the Debtor, declare under penalty of perjury, that I have read the attached List of Equity Security Holders, and that it is true and correct to the best of my information and belief.

Executed this 21st day of November, 2004, at Atlantic City, New Jersey.

\s\ Francis X. McCarthy, Jr.
Francis X. McCarthy, Jr.
Chief Financial Officer

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LIST OF EQUITY SECURITY HOLDERS

OWNERSHIP TYPE OF OWNERSHIP NUMBER OF SHARES

Trump Marina, Inc. General partner 1%
Trump Casino Holdings, LLC Limited partner 99%

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY Caption in Compliance with D.N.J. LBR 9004-2(c)

Charles A. Stanziale, Jr. (CS 1227)
Jeffrey T. Testa (JT 1127)
William N. Stahl (WS 0397)
SCHWARTZ, TOBIA, STANZIALE, SEDITA &
CAMPISANO
Kip's Castle
22 Crestmount Road
Montclair, NJ 07042
Telephone, (072) 746 6000

Telephone: (973) 746-6000 Telecopy: (973) 655-0699

Robert A. Klyman LATHAM & WATKINS LLP 633 West Fifth Street, Suite 4000 Los Angeles, CA 90071-2007 Telephone: (213) 485-1234 Telecopy: (213) 891-8763 Email: robert.klyman@lw.com

Mark A. Broude
John W. Weiss (JW 5194)
LATHAM & WATKINS LLP
885 Third Avenue, Suite 1000
New York, NY 10022-4802
Telephone: (212) 906-1200
Telecopy: (212) 751-4864
Email: mark.broude@lw.com
john.weiss@lw.com

Proposed Counsel for

Debtors and Debtors in Possession

In re:

TRUMP MARINA ASSOCIATES, L.P., a New Jersey limited partnership, f/k/a Trump's Castle Associates, L.P.,

Debtor.

Chapter 11

Case No.: _____

No Hearing Required

SUBMISSION OF CREDITOR MATRIX

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Submitted herewith, concurrently with the Voluntary Petition for the above-captioned debtor, is the Creditor Matrix, which complies with the instructions set forth in the District of New Jersey Local Bankruptcy Rule 1007-2(a), (b), (c), and (d).

I, Francis X. McCarthy, Jr., Chief Financial Officer, declare under penalty of perjury that I have read the attached Creditor Matrix, and that it is true and correct to the best of my information and belief.

Executed this 21st day of November, 2004, at Atlantic City, New Jersey.

\s\ Francis X. McCarthy, Jr.
Francis X. McCarthy, Jr.
Chief Financial Officer

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

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In re:

Proposed Counsel for Debtors and Debtors in Possession

TRUMP MARINA ASSOCIATES, L.P., a New Jersey limited partnership,

f/k/a Trump's Castle Associates, L.P.,

Debtor.

Chapter 11

Case No.: _____

No Hearing Required

STATEMENT OF RELATED CASES

Attached hereto is the Statement of Related Cases for all affiliated Debtors herein.

Dated: November 21, 2004

Respectfully submitted,

\s\ Charles A. Stanziale, Jr.

Charles A. Stanziale, Jr.

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- 1. THCR/LP Corporation
- 2. Trump Plaza Associates
- 3. Trump Marina Associates, L.P.
- 4. Trump Indiana Realty, LLC
- 5. Trump Indiana Casino Management, LLC
- 6. THCR Management Holdings, LLC
- 7. THCR Management Services, LLC
- 8. THCR Enterprises, LLC
- 9. THCR Enterprises, Inc.
- 10. Trump Internet Casino, LLC
- 11. Trump Hotels & Casino Resorts Development Company, LLC
- 12. Trump Atlantic City Associates
- 13. Trump Casino Holdings, LLC
- 14. Trump Casino Funding, Inc.
- 15. Trump Atlantic City Funding, Inc.
- 16. Trump Marina, Inc.
- 17. Trump Hotels & Casino Resorts Holdings, L.P.
- 18. Trump Atlantic City Holding, Inc.
- 19. Trump Hotels & Casino Resorts, Inc.
- 20. THCR Holding Corp.
- 21. Trump Hotels & Casino Resorts Funding, Inc.
- 22. Trump Plaza Funding, Inc.
- 23. Trump Atlantic City Funding II, Inc.
- 24. Trump Atlantic City Funding III, Inc
- 25. Trump Atlantic City Corporation
- 26. Trump Taj Mahal Associates
- 27. Trump Indiana, Inc.
- 28. THCR Ventures, Inc.